



Open End Zertifikat on DOW JONES STOXX 600 AUTO INDEX

Underlying: WKN: ; Valor: 846435; ISIN: ; Reuters: .SXAP; Bloomberg: SXAP

Product Details		Gener
Underlying	DOW JONES STOXX 600 AUTO INDEX	lssuer Lead m Issue si
Conversion Indicative Spot Price	10 : 1 EUR	Redem
Issue Price	EUR 21,54	
Final Reference Price of Underlying	EUR 213,62	
Redemption Amount Security No.	ISIN: CH0013715930	Trading Listing
Security 140.	Valor: 1371593	Lot
	WKN: 528221 Common Code: 14315276	Euwax
Dates		Sales
Issue Date Pricing Date	14.02.02	Restric Clearin
Payment Date Expiration Date	18.02.02 *	
=p.: a :: 511 D a t e		

3 Geschäftstage/business days

Redemption

Date

ral Information

Issuer	UBS AG, London Branch	
Lead manager	UBS Warburg AG, Frankfurt	
Issue size	up to 1.000.000	
Redemption	Cash Settlement in EUR in	
	case of Issuer's call or	
	Investor's exercise on the	
	redemption date. The	
	settlement amount will be the	
	closing price of the Index on	
	the valuation date (1 index	
	point = 1 EUR).	
Trading	09:00 bis 22:00 Uhr/hours	
Listing	Freiverkehr Frankfurt,	
-	Düsseldorf, Berlin, and	
	Stuttgart	
Lot	1 Certificate/s	
Euwax	Max.Spread: 2,00 EUR	
	Min.Size: 1 Certificates	
Sales	U.S.A./U.S. persons; U.K.	
Restrictions	•	
Clearing	Euroclear, Clearstream	
J	Banking AG, Clearstream	
	Banking SA (Global Certificate	
	at Clearstream Banking AG)	
Custody	Clearstream Banking Frankfurt	
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this. Sources: Company/Index Description: Bloomberg; Chart: Reuters

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Internet: www.ubswarburg.com/keyinvest Reuters: UBSDEEW02

^{*}The listing of these securities will be discontinued two trading days prior to maturity. From that date until maturity, only off-floor trading, directly with the issuer, will be possible.





Open End Zertifikat on DOW JONES STOXX 600 AUTO INDEX

The Dow Jones STOXX 600 Auto (Price) Index is a capitalization-weighted index which includes European companies that are involved in the automobile sector. The index was developed with a base value of 100 as of December 31, 1991.

Issuer's Call Right: The Issuer has an annual right to call the Open End Certificates for early redemption by giving notice to that effect. The Certificates can be terminated annually, for the first time 2 years after the payment date (18 February 2002) effective 18 February 2004. The termination period is 1 year, with effect as of 18 February of the relevant year. The settlement price will be the closing price of the Index on the valuation day (1 index point = 1 EUR).

Investors's Exercise Right: The Investor has an annual right to exercise his Open End Certificates (notice to be received no later than 10:00 am on 18 February, Frankfurt time) effective 18 February, for a value of 1/10 of the current Index level. The settlement amount will be the closing price of the index on the valuation day (1 index point = 1 EUR). The valuation day shall be the exercise day. (Should any of the above dates be no business day, the next following business day applies).

Certificates

Certificates are a group of products, which replicate the performance of the underlying. Certificates give the investor the possibility to be diversified with low administrative costs and small investment amounts. The risk of loss is limited to the invested capital.

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